

**Probate Court of Cuyahoga County, Ohio**

Anthony J. Russo, Presiding Judge

Laura J. Gallagher, Judge

**ESTATE OF \_\_\_\_\_, DECEASED**

**CASE NUMBER: \_\_\_\_\_**

**FIDUCIARY'S ACCOUNT**

**[For Trustees]**

The fiduciary offers an account of his trust, given below and on the attached itemized statement of receipts and disbursements, and accompanying vouchers. The fiduciary says that to his knowledge the account is correct, and asks that it be approved and settled.

**[Check one of the following four paragraphs]**

- This is a partial account. A statement of the assets remaining in the fiduciary's hands is attached.
- This is a final account.
- This is a distributive account, and the fiduciary asks to be discharged from his trust upon its approval and settlement.
- This is a final and distributive account, and the fiduciary asks to be discharged from his trust upon its approval and settlement.

**[Complete if this is a partial account, or if one or more accounts have previously been filed in the estate]**

The period of this account is from

\_\_\_\_\_ to \_\_\_\_\_

[Complete if applicable] Accounts previously filed in the estate, the accounting periods, and the fiduciary and attorney fees paid for each period, are as follows:

<b>Date Filed</b>	<b>Accounting Period</b>	<b>Fiduciary Fees Paid</b>	<b>Attorney Fees Paid</b>
		\$	\$

This account is recapitulated as follows:

RECEIPTS

Personal property of decedent (not sold) .....	\$ _____
Proceeds from sale of personal property .....	_____
Real estate of decedent [not sold] .....	_____
Proceeds from sale of real estate .....	_____
Income .....	_____
Other receipts .....	_____
Total receipts .....	\$ _____

DISBURSEMENTS

Fiduciary fees [this accounting period] .....	\$ _____
Attorney fees [this accounting period] .....	_____
Debts and claims against estate .....	_____
Other disbursements .....	_____
Total disbursements .....	\$ _____

BALANCE REMAINING IN FIDUCIARY'S HANDS ..... \$ \_\_\_\_\_

Attorney \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Phone \_\_\_\_\_

REGISTRATION NUMBER \_\_\_\_\_

\_\_\_\_\_

Fiduciary

\_\_\_\_\_

Typed or Printed Name

\_\_\_\_\_

Address

\_\_\_\_\_

Phone Number (include Area code)

**ENTRY SETTING HEARING AND ORDERING NOTICE**

The Court sets \_\_\_\_\_ at \_\_\_\_\_ o'clock \_\_\_\_ M. as the date and time for hearing the above account, and orders notice of the hearing to be given as provided by law and the Rules of Civil Procedure

\_\_\_\_\_ Date

\_\_\_\_\_ Probate Judge







