PROBATE COURT OF CUYAHOGA COUNTY, OHIO

E-FILE GUIDELINES – COMMISSIONER REPORT ON ESTATES

Documents to Submit with Your E-Filing:

Commissioner Report with additional documents in support of distributions. (Report MUST be typed complete with ink signatures or E-Signatures.)

Attach the signed Report and supporting documents as ONE FILE in PDF format, with the Report as the first page.

(Include copies of receipts, checks, or other records in support of distributions made.)

 \Box <u>Attorney's Notice of Appearance</u> (*if joining the case with this filing*).

The Commissioner MUST sign the Report in ink OR sign with an E-Signature.

E-Signature Format: Type "/S/" in front of your typed name on the signature line.

 Documents in support of the distr and/or checks, are included with 	ributions made by the Commissioner, including copies of receipts this Report.
06/13/2018	/S/ Your Typed Name
Date	Commissioner Signature

Filing Status and Notification of Hearing:

- If the filing is accepted, you will receive notification by email.
- If an additional hearing is scheduled, you will receive a Notice of Hearing by regular mail within 3-5 business days.
- If the filing is not accepted, you will receive notification of the reason for rejection by email. Corrected filings may be resubmitted within 72 hours.

Log in to <u>https://efiling.probate.cuyahogacounty.us/</u> with your Email Address and Password.



Select the E-Filing tab and choose File On An Existing Case.



Enter the Case Number or search by Party name...

Aessage for Monday, June 5,	2017			
ease be aware that all historical marriage information is o amal and page number. You can then come down to the you are searching for a historical non marriage case filed ease be aware that this site may not be fully functional or	Jesignated with a year of 1900. court to get more information. prior to 1975, please contact t n some mobile devices and/or l	However, that is he Court at pccpc tablets.	not the year of the marriage. The rec @cuyahogacounty.us or call (216).4	ord will provide you with the 43-8764 or (216) 443-8792
search by Case				
Case Year: [Case Category: [Case Number: [<select category=""></select>		2017 EST 123456	
earch by Party				
Party Typ First Nam	e: e Person O Compa-	ny]		
Last Nam Suff	e: x: <select suffix=""></select>		DOE	
Party Role Case Year	Select Party Role>	~		
Case Category	Select Category>	~		

Search results will display in a new window.

Tip: If you filed on this case before, you can also access the case after login, under **MY OPEN CASES** or under the **MY CASES** tab.

Click on the highlighted name of your case from your search results...

Home	New Search	Modify Search				
Sear	r <mark>ch Resu</mark>	Its				
Name			Case Number	Address	Role	Alias
JOHN [DOE	:	2017EST225870	456 MAIN STREET	DECEDENT	
JOHN J	J PETRY		1900ML225870		GROOM	
MARIE	F MONTANA		1900ML225870		BRIDE	
TEST C	ONLY		2017EST225870	123 MAIN STREET	COMMISSIONER	

From the Case Summary screen, click on the

to create an Existing Case filing.



From the **ADD PARTY MEMBERS** screen, scroll to the **PARTY ROLE REVIEW** to verify your name and party role information on your case.

Home My Cases E-F	iling Payment History Help	
File on an Existing Case Case Pa	Inty Documents Review Payment Confirmation	Conf. # 824
ADD PARTY MEM	IBERS	
Enter the Party Information. Clic existing party member. When yo	ck the [Add This Party] button to add yourself a new party member to the filing. You may also indicate that you a ou are finished click the [Save and Proceed] button below the party role review section.	e an unclaimed
Case Party Role	Select Party Role V	
Profix	Presson Company	
First Name		
Middle Name		
Last Name		
Suffix	Suffix V	
Date of Birth	Alias Entry	
Phone Type	Phone Type V Phone Number	
Copy Address	Select Address V	
	Foreign Address Unknown Address	
Address Type	Select Address Type V	
Address Line 1		
Address Line 2		
City		
State	Select State V Zip Code	
Save Party		
PARTY ROLE REV	VIEW	
COMMISSIONER:	TEST ONLY 123 MAIN STREET CLEVELAND, OH 441020000 (<u>216) 123 - 4567</u>	Claim Party
DECEDENT:	JOHN DOE 368 MAIN STREET CLEVELAND, OH 441020000 (<u>216) 123 4567</u>	
	David and D	Cased

Find your name and contact information listed as COMMISSIONER, then click Claim Party.

(Attorneys of record: you should already be listed as representing the COMMISSIONER.) (Attorneys joining case: claim yourself or your client as the appointed COMMISSIONER.)

Your login name should now display in blue above your name as COMMISSIONER.

COMMISSIONER:	(E-FILE USER ONLY) TEST ONLY 133 MAIN STREET	Unclaim Pa
Claimed Party	CLEVELAND, OH 441020000 (216) 123 - 4567	
DECEDENT:	JOHN DOE 456 MAIN STREET CLEVELAND, OH 441020000 (<u>216) 123 - 4567</u>	

 If the COMMISSIONER party role is missing, or If your name is NOT listed as COMMISSIONER STOP Contact the E Help Des at (216) 443- for assistar
--

From the ADD DOCUMENTS screen:

Select **COMMISSIONER REPORT** as your Document type.

(COMMISSIONER REPORT FILED defaults as your Docket type.)

Then Browse to locate your signed Report and supporting documents stored as one PDF file on

your computer. (Enter the number of pages of your uploaded file in the area provided.)

the second s		1000000
Fee on an Existing Case Case Party Do	conternation	Conf. #
ADD DOCUMENTS		
Please attach any PDE format documents to	in sunnort user films. Click the IBmessel hutton to onen a navination window. Then navinate to and	salact your PDE
document and click [Add This Document]. V	When you are finished click the [Save and Proceed] button below the Document Review section.	ander Jon Les
Document COMMISSIONER	S REPORT	
Docket COMMISSIONERS	S REPORT FILED V	
Document Location Browse	Onen	~1
Number of Pages (max \$999)		
Number of Pages (max 9999)		
Number of Pages (max 9999)	← → → ↑ 🔛 → This PC → Desktop → My Docs → ⊘ Search My Doc	s p
Number of Pages (max 9999) Add This Document	← → → ↑ → This PC → Desktop → My Docs → ♂ Search My Doc Organize → New folder	в р III • 🔳 🛛
Number of Pages (max 9999) Add This Document	← → → ↑ → This PC → Desktop → My Docs → & Search My Doc Organize → New folder This PC ↑ Name ↑ Date modifie	is P iii • III P id Type
Add This Document	← → → ↑ → This PC → Desktop → My Docs → & Search My Doc Organize → New folder This PC ↑ Name Date modifie Desktop ★ CommissionersReport.pdf 5/12/2017.2:5	is P d Type
Add This Document	← → → ↑ → This PC → Desktop → My Docs → & Search My Doc Organize → New folder This PC ↑ Name Date modifie Desktop Documents	is P d Type 55 PM Adobe Acroba
Add This Document	← → → ↑ → This PC → Desktop → My Docs → δ/ Search My Doc Organize → New folder This PC ↑ Name Desktop Documents ↓ Downloads	is P d Type ISPM Adobe Acroba
Add This Document DOCUMENT REVIEW No documents to list.	← → · ↑ → This PC → Desktop → My Docs · ▷ Search My Doc Organize · New folder This PC Name Date modifie Decktop Documents Documents Downloads Music ✓ ✓	s P d Type ISPM Adobe Acroba
Add This Document DOCUMENT REVIEW No documents to list.	← → · ↑ → This PC → Desktop → My Docs · ▷ Search My Doc Organize · New folder This PC Petktop Documents Downloads Music CommissionersReport.pdf S/12/2017.2:5	s P d Type ISPM Adobe Acroba

Select Add This Document to store the Report in the DOCUMENT REVIEW area.

(Attorneys joining the case with this filing must add a separate NOTICE OF APPEARANCE.)



<u>Remove</u> Document

Tip: You can also **EDIT** your filing on the next screen (**EXISTING CASE FILING REVIEW**).

Probate Coller * Coller	CUYAHOGA COUN E-FILING	TY PROBATE COURT GATEWAY	TEST ONLY <table-cell></table-cell>
Home My Cases E-Filing	Payment History Help		
File on an Existing Case Case Party	Documents Documents Review Payments	t 🕨 Confirmation	Conf. # 824
EXISTING CASE FILI	NG REVIEW		
Below is a summary of the E-Filing da heading. If the data below is correct of	ata you have entered. To modify any of the lick the [Save and Proceed] button to contir	lata please use the navigation links above or the [Edit] links to th ue.	he right of each
Conf. #: 824 Case Number: 2017EST225870 Case Title: THE ESTATE OF Case Filed: 6/5/2017 Judge: RUSSO/ANTHON	JOHN DOE //J		
FILING REVIEW			EDIT
Docket Type: COMMISSIONE	R'S REPORT		
COMMISSIONER:	(E-FILE USER ONLY) TEST ONLY 123 MAIN STREET CLEVELAND, OH 441020000 (216) 123 - 4567		
DECEDENT:	JOHN DOE 456 MAIN STREET CLEVELAND, OH 441020000 (216) 123 - 4567		
DOCUMENT REVIEW	1		
Docket	Pages File Name 3 CommissionersReport.pdf		
		(Save and Proceed

If your attached Report and typed information are correct, select Save and Proceed to access the **PAYMENT** screen.

At the **PAYMENT** screen: Note: <u>There is no charge to file a Commissioner's Report.</u> Select and submit the filing "**On Behalf of**" yourself or your client as Commissioner. (In some cases, it may already be selected by default.)

Probate County	CUYAHOGA COUNTY PROBATE COURT E-FILING GATEWAY	TEST ONLY 🍖 LOGOUT 💋
Home My Cases E-Filing	Payment History Help	
File on an Existing Case Case Party	Documents Deview Deview Confirmation	Conf. # 824
PAYMENT		
Enter your credit or deb for the amount shown o only after your filing has Filings submitted with No Payment Due	t card information below to authorize payment. Your card will be the Total Deposit Required line while your filing is under review been accepted by the Court. will by default be filed on behalf of yourself, or your newly added or newly claimed case party.	e confirmed w and charged
	No Payment Due. Click [Submit] to finish this E-Filing.	
Filing Charges	\$0.00	
Convenience Fee	\$0.00	
i otai Deposit Required	\$0.00	
On Behalf of: TES	T ONLY (COMMISSIONER)	
Entrust		
		Submit

Select **Submit** to send your filing to the Court for review. A confirmation screen will display.

Print a copy of the confirmation screen for your records.

(See sample confirmation on following page...)

Home My Cases	E-Filing Payment History	Help	
File on an Existing Case Cas	e Party 🕨 Documents 🕨 Revi	view 🍺 Payment 📦 Confirmation Co	onf. # 824
EXISTING CASE	E FILING CONFIRM	IATION	
Your filing has been sub	mitted. Below is a summary of th	his transaction you may [Print] or copy for your records.	
Your card is confirmed f accepted by the Court.	or the amount shown on the Tota	al Confirmed line while your filing is under review and charged only after your filing has b	een
Conf Date/Time Submitt Case Numb	. #: 824 ed: 07/10/2017 13:53:19 ver: 2017EST225870		
Case Ti Case Fil Jud	tle: THE ESTATE OF JOHN DOI ed: 6/5/2017 ge: RUSSO/ANTHONY/J)E	
FILING INFORM	IATION		
Docket Ty	pe: COMMISSIONER'S REPOR	RT	
FILING FAR HE	S CONFIRMATION		
COMMISSIONE Claimed Party	(E-FILE USER ON TEST ONLY R: 123 MAIN STREET CLEVELAND, OH (216) 123 - 4567	NLY) ET 1 441020000	
DECEDENT:	JOHN DOE 456 MAIN STREE CLEVELAND, OH (218) 123 - 4567	ET 1 441020000	
DOCUMENTIN	Pages File Name		
COMMISSIONER'S F	REPORT 3 Commissioners	rsReport.pdf	
PAYMENT			
Filed on behalf of: TES No Payment Processed.	FONLY (COMMISSIONER)		
		Print	Home

You will receive an email from the Court indicating your filing has been **Rejected** or **Accepted**.

Pending filings in **Received** status cannot be edited while under review. It can be **Canceled** or **Removed** from the E-File System through your account **My Filings** tab.

For general questions about your filing, contact the E-File department – (216) 443-8948.